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Management Liability Insurance Proposal Form

Management Liability Insurance Proposal

Office Use Only Intermediary name

Account number

Policy number

Important notices

Duty of disclosure

You/your organisation has a legal duty to disclose to Ansvar Insurance Limited "Ansvar Insurance" (us/our) every matter that is relevant to our decision to accept this application and if so, on what terms it is accepted. You have the same legal duty to tell us about all relevant matters before you renew, extend, vary or reinstate a policy.

Your duty does not require you to tell us about matters:

- that diminish the risk;
- that are common knowledge;
- that we know or in the ordinary course of business as an insurer ought to know;
- when compliance with the duty of disclosure is waived by us.

If you are in doubt as to whether any information is material, it should be disclosed. If you do not tell us all relevant matters we can reduce our liability for any claim or cancel this policy. If your non-disclosure is fraudulent, we can avoid the policy from the beginning.

Basis for Cover – Claims made

We provide cover under the Management Liability Insurance policy under 8 insuring clauses for a structured organisation incorporated under Australian legislation for claims which arise from acts, errors, omissions or conducts which do not precede the retroactive date we mutually agree.

The cover provided in the policy is on a 'claims-made' basis, which means that you are insured for:

- claims made against you during the period of insurance and notified to us during the period of insurance, or during the extended notification period of 30 days under the policy, provided you were not aware at any time prior to the commencement of the period of insurance of any circumstances which could lead to the claim being made against you; and
- claims made against you after the period of insurance has expired as a result of circumstances you first became aware of during the period of insurance, provided you have notified us in writing before the expiry of the period of insurance of such known circumstances.

You are obliged to notify facts which might give rise to a claim against you. Such notification must be given as soon as reasonably practicable after you become aware of the facts and prior to the time at which the policy expires. The statutory regime under s.40(3) of the Insurance Contracts Act provides that, subject to the circumstances, if you give written notification of facts, the policy will respond to a valid claim even though a claim arising from those facts is made against you aZhYf the policy has expired.

When the policy expires, no new notification of claims or facts can be made under the expired policy, even though the event giving rise to the claim against you may have occurred during the policy period. An exception to this occurs where an extended reporting period extension is purchased under the policy. If an extended reporting period is purchased, then some cover for new notification of claims or facts is available.

Retroactive Liability

This insurance does not provide cover in relation to claims arising out of any wrongful act that occurred prior to the retroactive date shown on the certificate of insurance.

Renewal/Termination

Cover under a Management Liability policy (as for any claims-made policy) terminates upon the expiry of the period of insurance and each renewal is a new contract of insurance. At expiry, you will be required to complete a new application prior to the expiry date so that new insurance terms and pricing can be determined.

No Admission of Liability and Subrogation

Our Management Liability policy has provisions that have the effect of reducing or limiting our liability for a loss when you admit liability without our agreement. These provisions apply if you waive, agree not to enforce or prejudice your rights of recovery and, as a consequence, we are prevented from exercising our rights of subrogation against another party who caused the loss.

Privacy

Personal information supplied by you in this application and otherwise is for the primary purpose of evaluating and administering the proposed insurance cover. You are entitled to access this personal information.

If you do not provide all the information requested by us, this may affect the insurance cover with us by reason of the operation of the Insurance Contracts Act 1984.

It may also be necessary for us to disclose personal information to other parties including agents, reinsurers, claims consultants, mailing houses and market research. Any such disclosure will be in accordance with the Privacy Act.

How to fill out this application

Please ensure you read the Management Liability Insurance policy document provided to you to ascertain this is the cover you require and the important notices above, prior to the completion of this application. If you require any assistance, please contact your insurance intermediary.

Please tick the box in front of the correct answer and/or write the information requested in the space provided against all questions in the next pages. All questions must be answered in relation to the business entity to be insured, all its subsidiary and controlled entities (if any), and persons entitled to indemnity under the policy. This will require you to verify any information you include particularly regarding known circumstances with the other parties to be insured.

If there is inadequate space to answer any questions or you need to disclose something to us, please provide this under the additional information section at the back of this application OR please provide the information on a separate signed and dated sheet of paper which you can attach to this application.

Period of Insurance This section				
From 4pm on t	o 4pm on			
Applicant(s) information This s	ection must be complete	d		
Name of the incorporated organisa	ition to be insured			
Trading names past and present (ii	applicable)			
	applicable)			
ABN/ACN			Date Estab	lished
Are you tax exempt?	Yes No Exempt	ion certificate date		attach a copy
Are you registered for GST?				attach a copy
Postal address			State	Postcode
Telephone	Facsimile	Webs	site(s)	
Name of any other entities, subsidi	aries to be insured			
Nature of Business				
Address(es)				
Who do we contact if we need to dis	cuss any matter with this a	application?		
Name		Position		
Telephone		Email		
relephone		Lindi		
Applicant's organisational info	rmation This section m	ust he completed		
How is your organisation structure		ust be completed		
Company limited by guarantee	Cooperative/Mutual	Incorporated part	nership	Incorporation under own statute
Privately held company	Public Company (ASX listed)	Public Company (n	ot listed)	Trust
Other, specify structure				
Is the applicant a subsidiary of ano If yes, please supply below the name of	-	Yes No	orporation and	d its website address:

Has there been any corporate restructuring, acquisition, disposal, merger or takeover undertaken by the applicant or any of its subsidiaries during the last 5 years?	Yes	No
Have there been any redundancies, staff reductions or facility closures involving more than 5% of the workforce in a single location in the last 5 years?	Yes	No
Do you anticipate any merger, acquisition, divestment or public offering of securities in the next 12 months by the applicant or any of its subsidiaries?	Yes	No
<i>If yes to any of the above, please provide details:</i>		

Loss and business insurance history

This section applies to you or any of your directors, officers and other persons applying to be insured and must be completed.

Have you or any director/officer/executive manager/trustee in your business:		
Ever had a disciplinary proceeding instituted against any of you?	Yes	No
Ever been convicted of a criminal offence?	Yes	No
Ever been declared bankrupt or had a major situation which brought themselves or an organisation close to bankruptcy?	Yes	No
Ever become insolvent or placed in liquidation or receivership?	Yes	No
Are you aware of any fact, event or circumstance which might reasonably be expected to lead to civil or criminal proceedings being instituted against your organisation, any director, officer, manager, trustee or employee?	Yes	No
Are you aware of any fact, event or circumstance which might require you or any of these persons to attend an official investigation, inquiry or other proceedings?	Yes	No
Are you or any of the persons applying to be insured aware of any facts, incidents or circumstances which could possibly or validly result in a claim under the proposed insurance?	Yes	No
Have you had any facts, incidents or circumstances brought to your attention where a claim would have resulted under this proposed insurance which was not insured?	Yes	No
Have you or any of the persons applying to be insured been the subject of any complaint or received notice of an enquiry by any State, Territory or Federal regulatory body or other body to which you are accredited in the last 3 years?	Yes	No
Have you ever had in the past any entity liability, directors liability, employment practices liability, trustee liability, corporate management liability or similar insurance declined, cancelled, renewal refused, or special conditions or excess imposed by any insurer?	Yes	No
If you have answered yes to any of the above questions, please provide full details in an attachment includin	ig the nature	of the

If you have answered yes to any of the above questions, please provide full details in an attachment including the nature of the events, allegations or offences, the result of the disciplinary proceedings and any remedial actions taken and the amount of any fines or penalties imposed.

During the last 10 years, has there been any claim against the organisation or its officers for the risks	Yes	No
now proposed for insurance?		

Is there now any claim pending against you or any director or officer of the entity applying for this	Yes	No
insurance?		

If you have answered yes to any of these 2 questions, please fill in the summary below and provide in a separate attachment full details including the name of the claimant, the outcome of the claim, the total amount paid in judgment or settlement, and claimants defence and other settlement costs.

Date	Amount	Details of loss or damage

Business/occupation information This section must be completed

State the nature of your business and those of your subsidiaries

Please attach any activity sheets/brochures/documentation depicting your activities or which may assist us to gain a complete appreciation of the nature of your business.

Has there been any change in the nature of your business and those of your subsidiaries in the last 5 years?	Yes	No
Do you anticipate any major change during the next 12 months?	Yes	No
Do you use or have any radioactive, explosive, flammable, toxic, corrosive, potentially dangerous or environmentally hazardous goods on your premises?	Yes	No
Do you manufacture any goods?	Yes	No
Do you provide any legal, financial or other professional advisory services?	Yes	No
Do you engage in computer, software or website development, printing or publishing for others?	Yes	No
Do you conduct business, have representation, own assets in or derive revenue overseas?	Yes	No
If you are required to be registered with any particular body, licensed or accredited, is there presently any matter pending which may impact on your registration, licence or accreditation or cause them to be suspended or withdrawn?	Yes	No
Are you aware of any particular thing on your premises which could cause injury to persons on your premises if it happened?	Yes	No
If you have answered yes to any of the above questions, please provide full details:		

Financial Information This section must be completed

You are required to provide a copy of your audited consolidated annual reports or financial accounts for the past two (2) years. If consolidated reports are not available, please supply individual accounts for each legal entity. Please note that: where the latest annual report/financial account is not supplied to our satisfaction we may not be able to proceed with some covers being applied for.

Particulars	Past Financial Year	Previous Financial Year
Current Assets	\$	\$
Current Liabilities	\$	\$
Total Assets	\$	\$
Total Liabilities	\$	\$
Intangibles	\$	\$
Total Income/Turnover (including grants, subsidies, fees)	\$	\$
Net Profit (Loss) after Tax	\$	\$

Estimated Total Ir	icome/Turr	over (including grant	s, subsidies,	fees) in the next 12 months
Are you solvent? /	f no please	provide details:		

Yes No

\$

Yes No

Is there any information which changes the financial position as detailed above which may materially	
affect the Proposers' ability to pay its debts as and when they fall due? <i>If yes please provide full details:</i>	

Risk Management This section must be co.	mpleted						
Is management actively involved in risk mana	gement in yo	ur organisati	on?			Yes	No
Does the organisation have an audit or comp	liance commi	ttee?				Yes	No
Is there any OH&S or WorkSafe committee in place?						Yes	No
Do you ensure all Government regulations are implement and monitor?	e closely abid	led with and l	have a de	esignated person	to	Yes	No
What other risk management policies have yo	ou in place?						
Are all your premises, plant and machinery in go	od repair and	are all statuto	ory requir	ements complied	with?	Yes	No
If you are working with children or persons w for the screening of personnel?	ith impaired f	faculties, are	there pro	oper policies in pl	ace	Yes	No
Are there incident reporting protocols in place If you have answered no to any of the above que				are conversant wi	th?	Yes	No
Insuring Clause 3.1 Entity Liability Cove	er						
Is this insurance to replace an existing insura	nce?	Yes	No				
If yes, name of previous insurer				Policy No.			
How long have you had this insurance?				Last expiry date			
Do you require prior acts coverage?		Yes	No	Retroactive date			
Has your coverage been continuously in force	e since the ret	roactive date	?			Yes	No
If no, please be aware that the retroactive date of	an only be the	e inception da	te of this	insurance.			
Insuring Clauses 3.2 & 3.3 Directors Lial <i>Enquiry should be made of all relevant perso</i> Do you require directors' liability/entity reimb Is this insurance to replace an existing insura	ons to be inst ursement co	ured before	answerii	ng the questions	on	Yes	No
If yes, name of previous insurer			Pol	icy No.		105	110
How long have you had this insurance?				t expiry date			
	Yes	No		roactive date			
Do you require prior acts coverage? Has your coverage been continuously in force				I Dactive date		Yes	No
If no, please be aware that the retroactive dat				f this insurance.		Tes	NO
Number of directors/executives/senior manag	gers to be ins	ured?					
Please provide the names, qualifications and information is not in the latest financial account		intment of yo	ur boarc	d members and ex	kecutives	if this	
Does any director/executive/senior manager to be insured or any of its subsidiaries?	hald maara th						
	noia more th	an a 10% sha	reholdin	g in the organisat	ions	Yes	No

Has any former or current director, executive or senior manager of your organisation or its subsidiaries (current or past) ever:

1.	been declared bankrupt or entered into a scheme of arrangement with creditors?	Yes	No
2.	been a director, executive or senior manager of an organisation placed in administration, a	Yes	No
	scheme of arrangement, receivership, liquidation or provisional liquidation?		

If yes to any of the above questions, please provide full details including name of director/officer, name of organisation, shareholding, experience, date and details of receivership/liquidation, etc...

Do	you require 'outside directorship' cover?				Yes	No
lf ye	ves, name of outside entity					
Pas	st/present board/management position in outside entity					
Det	tails of any Directors and Officers liability insurance provided by t	he outside e	entity:			
	e will advise you, should we require the annual report of the entity.					
Wh	nat limit of liability for one claim do you require (combined limit fo		J			
	\$1 million \$2 million \$5 million \$10 m	illion	\$15 million	\$20	million	
Insเ	uring Clause 3.4 Employment Practices Liability Cover					
Do	you require employment practices liability cover? <i>If no, please pro</i>	ceed to next	section		Yes	No
	this insurance to replace an existing insurance?				Yes	No
lf ye	ves, name of previous insurer		Policy No.			
Но	w long have you had this insurance?		Last expiry o	date		
Do	you require prior acts coverage? Yes No		Retroactive	date		
Has	is your coverage been continuously in force since the retroactive o	late?			Yes	No
lf n	no, please be aware that the retroactive date can only be the inception	of this insu	rance.			
Do	you have a full-time human resources manager?				Yes	No
Doe	bes the organisation:					
i. require applicants for employment to complete a written application for employment as part of Yes the hiring process?						
						No
iii.	have well-documented recruitment guidelines and processes?				Yes	No
iv.	distribute an employee handbook to all its employees?				Yes	No
v. keep a register of those employees who have received the handbook and signed a declaration Yes Yes N that they have read the handbook and agree to abide by its guidelines and policies?						
vi.	have up to date written policies on equal opportunity, sexual ha discrimination and abuse?	rassment, a	ll types of		Yes	No
vii.	have documented performance, incident/allegation/grievance a	nd complaiı	nt procedures?		Yes	No
viii.	. review or carry out exit interviews with all employees who resign	n from the c	organisation?		Yes	No
ix.	have procedures to be followed before the termination of emplo	oyment of a	ny personnel?		Yes	No
х.	comply with all statutory requirements concerning its employee	s?			Yes	No
xi.	post all notices required by law in places conspicuous to all emp	loyees?			Yes	No
lf n	no to any of the above, please provide full details:					

Number of full time/part-time employees last 2 years					La	st year	
Dismissed by you or made redundant							
Resigned voluntarily							
Total							
Do you anticipate any r	etrenchments or layof	fs during the next 12	months?			Yes	No
Number of employees/	other persons in busin	ess earning more tha	in \$50,000 a ye	ar			
What limit of liability fo	r one claim do you req	uire?					
\$250,000	\$500,000	\$1 million	\$2 millio	n	\$5 million		
Number of employees/	other persons engaged	l locally in the busines	ss in Australia	This Year	La	st year	
Supervisory/Manageme	ent						
Full-time employees (ad	dministration only)						
Full-time employees (in	volved in some manua	l work)					
Part-time employees (p	ermanent)						
Contract workers/fixed	-term/task employees						
Casuals/temporary em	ployees/other classifica	ation (max any one tir	ne)				
Volunteers (max any or							
Total							
Number of employees	/other persons engage	ed in the business ov	rseas	This year	La	st Year	
Total							

Insuring Clause 3.5 Trustees Liability Cover

Cover under this section does not extend to superannuation funds/assets managed by an external investment manager or a scheme externally administered or a self-managed fund. Enquiry should be made of all trustees to be insured before answering the questions.

Do you require trustees' liability cover? If no, please proceed to next section						Yes	No
Is this insurance to replace an existing insurance?							No
lf yes, name of previous insurer				Policy No.			
How long have you had this insurance?				Last expiry date			
Do you require prior acts coverage?		Yes	No	Retroactive date			
Has your coverage been continuously in force si	nce the retroactive	date?				Yes	No
If no, please be aware that the retroactive date can	only be the inceptic	on date of thi	s insu	rance.			
Number of trustees to be insured							
Do you manage real and other funds/deposits/a	ssets entrusted to	you by othe	rs?			Yes	No
Nature of assets under management				Total Value (\$	5)		
Total				\$			
Is there any obligation to invest or grow or return	such funds to own	ars? If vos nl	lease r	provide full details:		Yes	No
, , ,		ci s: ij yes, pi	cuse p	· · · · · · · · · · · · · · · · · · ·			
		ci 3: ij yes, pi	cuse p	· · · , · · · · ·			
		ci 3: 1j yes, pi	cuse p				
		ers: 17 yes, pr					
		ers: 17 yes, pr	euse p				

Is any director, officer or employee of the organisation or subsidiaries currently a trustee of a corporate superannuation fund established for the benefit of employees of the organisation?

lf ye	es, name of fund									
Арр	ointed trustees	5								
Nar	me of actuary									
Las	t valuation	\$	\$			ribut	ion	\$		
What limit of liability for one claim do you require?										
	\$1 million	\$2 million	\$5 million		\$10 million		\$15 million	\$20 million	Other	\$

Insuring Clause 3.6 – Statutory Liability Cover Enquiry should be made of all relevant insured persons before answering the questions

Do you require statutory liability cover? If no, p	please proceed to next s	ection.			Yes	No
Is this insurance to replace an existing insurar	nce?				Yes	No
If yes, name of previous insurer		F	Policy No.			
How long have you had this insurance?		l	Last expiry date			
Do you require prior acts coverage?		F	Retroactive date			
Has your coverage been continuously in force	since the retroactive of	date?			Yes	No
If no, please be aware that the retroactive date c	an only be the inceptior	n date of this	insurance			
Are your publications and contents of your we legislation prior to release to the public?	ebsites vetted by mana	agement for p	potential breaches of		Yes	No
In the past 5 years, has your organisation or a infringement notice (other than for traffic offer penalties could have been imposed?					Yes	No
Please provide details of any specific processes in	n place to avoid statuto	ry breaches:				
What limit of liability for one claim do you req			ls and entity)?			
\$250,000 \$500,000 \$1 million	n \$2 million	\$5 million				
Insuring Clause 3.7 Internet Liability Co	ver					
Insuring Clause 3.7 Internet Liability Co Do you require internet liability cover? If no, pl		ection.			Yes	No
	lease proceed to next se	ection.			Yes Yes	No No
Do you require internet liability cover? <i>If no, pl</i>	lease proceed to next se		Policy No.			
Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insurar	lease proceed to next se		Policy No. Last expiry date			
Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insurar <i>If yes, name of previous insurer</i> How long have you had this insurance? Do you require prior acts coverage?	lease proceed to next sence? Yes No		-			No
Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insurar <i>If yes, name of previous insurer</i> How long have you had this insurance? Do you require prior acts coverage? Has your coverage been continuously in force	lease proceed to next se nce? Yes No since the retroactive o	date?	Last expiry date Retroactive date			
Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insuran <i>If yes, name of previous insurer</i> How long have you had this insurance? Do you require prior acts coverage? Has your coverage been continuously in force <i>If no, please be aware that the retroactive date of</i>	lease proceed to next sends of the sender of	date? n date of this i	Last expiry date Retroactive date <i>insurance.</i>		Yes Yes	No
Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insurar <i>If yes, name of previous insurer</i> How long have you had this insurance? Do you require prior acts coverage? Has your coverage been continuously in force	lease proceed to next sends of the sender of	date? n date of this i	Last expiry date Retroactive date		Yes	No No
Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insurar <i>If yes, name of previous insurer</i> How long have you had this insurance? Do you require prior acts coverage? Has your coverage been continuously in force <i>If no, please be aware that the retroactive date of</i> Internet Site/URL for which coverage is soug	lease proceed to next sends of the sender of	date? n date of this i	Last expiry date Retroactive date <i>insurance.</i>		Yes Yes	No No
Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insurar <i>If yes, name of previous insurer</i> How long have you had this insurance? Do you require prior acts coverage? Has your coverage been continuously in force <i>If no, please be aware that the retroactive date of</i> Internet Site/URL for which coverage is soug	lease proceed to next sends of the sender of	date? n date of this i	Last expiry date Retroactive date <i>insurance.</i>		Yes Yes	No No
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Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insurar <i>If yes, name of previous insurer</i> How long have you had this insurance? Do you require prior acts coverage? Has your coverage been continuously in force <i>If no, please be aware that the retroactive date of</i> Internet Site/URL for which coverage is soug (Show full path – http://www.serverroute.com)	lease proceed to next sender? Yes No since the retroactive of an only be the inception th: m/path/to/file.html)	date? n date of this i	Last expiry date Retroactive date <i>insurance.</i>	view	Yes Yes	No No
Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insurar <i>If yes, name of previous insurer</i> How long have you had this insurance? Do you require prior acts coverage? Has your coverage been continuously in force <i>If no, please be aware that the retroactive date of</i> Internet Site/URL for which coverage is soug (Show full path – http://www.serverroute.co) Projected annual gross revenues from these Do you provide from this site:	lease proceed to next sender? Yes No since the retroactive of an only be the inception th: m/path/to/file.html)	date? n date of this i	Last expiry date Retroactive date <i>insurance.</i>	view	Yes Yes rage pag	No No onth
Do you require internet liability cover? <i>If no, pi</i> Is this insurance to replace an existing insurar <i>If yes, name of previous insurer</i> How long have you had this insurance? Do you require prior acts coverage? Has your coverage been continuously in force <i>If no, please be aware that the retroactive date of</i> Internet Site/URL for which coverage is soug (Show full path – http://www.serverroute.com)	lease proceed to next sends: Yes No since the retroactive of an only be the inception sht: m/path/to/file.html) e websites	date? n date of this i	Last expiry date Retroactive date <i>insurance.</i>	view	Yes Yes	No No

iii. financial advice or services in respect of banking, insurance or investment?	Yes	No
iv. gambling, lotteries or other games of chance?	Yes	No
v. games, photos, images, literary, musical or other artistic material?	Yes	No
vi. material which could be offensive to some members of the public?	Yes	No
vii. medical advice or health care information?	Yes	No
viii. medical records or other health care information pertaining to specifically identifiable patients?	Yes	No
ix. professional services generally dispensed by licensed professionals, such as architectural, legal, accounting or business management?	Yes	No
x. wellbeing, cooking, exercise, counselling information?	Yes	No
If yes to any of the above, provide additional information:	Yes	No

Were these sites set up by an accredited website designer?	Yes	No
Are the sites regularly tested for compliance with legislation and security standards?	Yes	No
Are your sites protected by up to date virus and intrusion software?	Yes	No
Do you own a federally registered trademark in your domain name?	Yes	No
If no, have you conducted a trademark search to determine whether your domain name infringes a trademark held by any third party?	Yes	No
Have you obtained written permission from the operators of other sites linked to yours?	Yes	No
Is the content verified by management or legal counsel prior to posting on the websites?	Yes	No
Do you have a written policy regarding infringement of copyright or unauthorised use of material from other organisations/persons by employees and users of your site?	Yes	No

If no to any of the above, please advise how compliance with legal and security standards is ascertained:

Do you collect personal or sensitive information of a private nature from visitors to these sites?	Yes	No
Do you have a privacy policy posted on all of your sites?	Yes	No
Please provide purpose of collection of this personal or sensitive information:		

Is fundraising or electronic commerce conducted from any of these sites?	Yes	No
If yes, are transactions encrypted?	Yes	No
Are transactions processed by an independent contractor?	Yes	No
If no, please describe the system in place to prevent access to customers private and financial card details:		

What limit of liability for one claim do you require?\$250,000\$500,000\$1 million\$2 million		
Insuring Clause 3.8 Entity Crisis Cover		
Do you require entity crisis cover? <i>If no, please proceed to Declaration</i> Is this insurance to replace an existing insurance?		
If yes, name of previous insurer Policy No.		
How long have you had this insurance?Last expiry dateIf no, please be aware that the retroactive date can only be the inception date of your insurance.		
What limit of liability for one claim do you require?		
\$100,000 \$250,000 \$500,000		
Employee & Third Party Fidelity		
Other than directors, is any employee authorised to:		
a. issue a cheque or any other bank instruments as a sole signatory, or to authorise any payment in excess of \$5,000 without authorisation by a supervisor or manager?	Yes	No
b. process a refund to customers or accept any return of goods in excess of \$5,000 without authorisation by a supervisor or manager?	Yes	No
c. reconcile any bank account which that employee is also authorised to deposit funds into or with- draw funds from?	Yes	No
In the past 5 years has the Company suffered any loss as a result of any dishonest or fraudulent act of any employee, in respect of the risks of the kind to which this proposal form relates?	Yes	No
If yes to any of the above, please provide full details:		
What limit of liability for one claim do you require? \$50,000 \$100,000 \$250,000 \$500,000		
Tax Audit		
In relation to tax audits, do you comply with requirements under Commonwealth, State or Territory legislation?	Yes	No
Have you been subject to any investigation or tax audit by any Commonwealth, State or Territory department in the last 12 months?	Yes	No
If yes to any of the above please provide details:		
What limit of liability for one claim do you require?		
\$20,000 \$50,000 \$100,000 \$250,000 \$500,000		
Stamp Duty		

For the purposes of calculating stamp duty, please provide a breakdown of the number of employees and split of income of the Proposer in each of the following locations:

	NSW	VIC	QLD	SA	WA	TAS	NT	ACT	O/S
Staff									
Income (%)									

Declaration

This section must be completed and signed by the applicant's chairman, chief executive officer, managing director, chief financial officer or company secretary only

I/we are authorised by each person entitled to the indemnity of this insurance to make this proposal.

I/we declare that the answers given and statements made are to the best of our knowledge, true and correct, that I/we have not withheld any information likely to affect the acceptance of this application or the terms on which it is accepted and that I/we will give immediate notice to Ansvar Insurance should any of the information provided alter between the date of this application and the proposed date of inception of the insurance.

It is agreed that this application will be the basis of the contract between the applicant for this insurance and Ansvar Insurance and is subject to the terms, conditions and provisions contained in the Management Liability insurance policy underwritten by Ansvar Insurance.

I/we also consent to the use of information supplied in this application to Ansvar Insurance for both the principal purpose of assessing this application for insurance cover and the secondary purpose of disseminating to the business entity information, notices and details regarding this insurance policy, or other products and services distributed or offered by Ansvar Insurance.

Applicant(s) signature

Signed	Position
Date	

Additional information		
Proposal section	Question number	Further details

Please continue on separate sheet if necessary.



1300 650 540 www.ansvar.com.au

@/j Y``) Z%Gci f\ VUb_'6ci 'Yj UFXZGci f\ VUb_'J 7' \$\$* Ansvar Insurance Ltd. ABN 21 007 216 506 AFSL 237826 Member of the Ecclesiastical Insurance Group